

At a glance

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| Mission | The Fund aims to promote business and consumption practices that contribute to biodiversity conservation, to the sustainable use of natural resources, and to mitigate climate change and adapt to its impacts, initially in Latin America and the Caribbean. |
| Mechanism | The Fund channels dedicated financing to local producers via selected local financial institutions. In limited cases (max. 15% of the total portfolio) the Fund will provide direct financing for high-impact businesses and projects. Investment activities may be complemented by the provision of technical assistance (TA) both to the local financial institutions and to their clients. |
| Geographic Coverage | Initial focus on Latin America and the Caribbean. In all cases: countries that are eligible for official development assistance (ODA). |
| Focus | Investment activities are focused on sustainable <ul style="list-style-type: none"> • Agriculture and agri-processing • Forestry • Fishery and aquaculture • Tourism |
| Concept Development | KfW, Conservation International, Finance in Motion |
| Fund Advisor | Finance in Motion |
| Launch | December 2014 |

Products

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| Eligible Partner Institutions | <p>Financial institutions (FIs): Commercial banks microfinance institutions and other non-bank financial institutions including leasing companies, or holding companies.</p> <p>Non-Financial institutions (Non-FIs) : Businesses and projects, including producer associations and cooperatives</p> |
| Financial Instruments | Mainly medium to long-term senior loans and subordinated debt (including mezzanine and quasi equity instruments), term deposits, subscription to bond issues, certificates of deposits, syndicated loans, promissory notes, term enhancement instruments (e.g. stand-by facilities), stand-by letters of credit and guarantees. |
| Use of Funds Criteria | <p>Individual loans from local financial institutions to end-borrowers refinanced by the Fund need to fulfill one of the following conditions:</p> <ul style="list-style-type: none"> • The final borrower holds a certification for organic, ecological or bio-production, e.g. Rainforest Alliance – Agriculture, Marine Stewardship Council (MSC), Forest Stewardship Council (FSC). • The activity financed is included in the Fund's green list of eligible measures with a positive impact on biodiversity, for example, reduced pollution, soil deterioration, water use, etc. • The Fund will also finance innovative measures developed by partner institutions that contribute towards achieving its mission. |

Funded by

Technical Assistance

The Fund's Development Facility provides TA to enhance the impact of investment activities in the following areas:

- Product development
- Capacity building
- Awareness campaigns

Business Operations

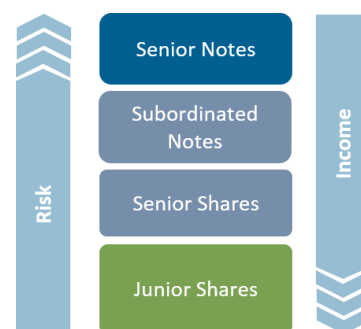
- Total investor commitments: USD 160 million (as of 30 September 2017)
- Number of approved investments: 13
- Investment portfolio outstanding: USD 156.1 million
- Number of partner institutions: 10

Fund structure

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|------------------------|---|
| Domicile | Luxembourg |
| Legal Status | SICAV-SIF |
| Term | Open-ended (perpetual) |
| Funding Sources | PPP (public-private partnership) structure combining donors, multilateral organizations, development finance institutions, NGOs, foundations, and private investors |

Capital Tranches The Fund issues the following types of debt and share classes (by ranking):

1. Senior Notes (private investors, including institutional investors, NGOs, foundations, well-informed individuals)
2. Subordinated Notes/Loans (private investors, IFIs/DFIs)
3. Senior Shares (private investors, IFIs/DFIs)
4. Junior Shares (donors)



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All figures and other information contained in this fact sheet refer to 31 December 2017 unless otherwise mentioned

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